

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

LAW FIRM OF BRIAN W. HOFMEISTER, LLC

By: Brian W. Hofmeister, Esq.
691 State Highway 33
Trenton, New Jersey 08619
(609) 890-1500
(609) 890-6961 - facsimile
bwh@hofmeisterfirm.com
Attorneys for Debtor

In Re:

AMERICAN BOYCHOIR SCHOOL

Case No.:

Judge:

Chapter: 11

Recommended Local Form:

Followed Modified

**APPLICATION FOR RETENTION OF LAW FIRM OF BRIAN W. HOFMEISTER, LLC
AS COUNSEL FOR THE DEBTOR-IN-POSSESSION**

1. The applicant, AMERICAN BOYCHOIR SCHOOL is the
 - Trustee: Chap. 7 Chap. 11 Chap. 13.
 - Debtor: Chap. 11 Chap. 13
 - Official Committee of _____

2. The applicant seeks to retain the following professional LAW FIRM OF BRIAN W. HOFMEISTER, LLC, 691 State Highway 33, Trenton, New Jersey 08619 to serve as:
 - Attorney for: Trustee Debtor-in-Possession
 - Official Committee of _____

Accountant for: Trustee Debtor-in-possession

Official Committee of _____

Other Professional:

Realtor Appraiser Special Counsel

Auctioneer Other (specify):_____

3. The employment of the professional is necessary because: to provide legal advice to the Debtor and to assist in a successful Chapter 11.
4. The professional has been selected because: Prior experience in representing Debtors in Chapter 11 cases.
5. The professional services to be rendered are as follows:
All services necessary to achieve a successful reorganization or sale of assets.
6. The proposed arrangement for compensation is as follows:
Hourly fees to be approved by the Court.
7. To the best of the applicant's knowledge, the professional's connection with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

None

Describe connection: due to the diversity of its practice, Law Firm of Brian W. Hofmeister, LLC works with, solicits and/or represents Chapter 7 & 11 trustees, receivers, debtors, accountants, creditors and liquidating trustees throughout NJ and/or NY area in matters unrelated to these proceedings.

8. To the best of the applicant's knowledge, the professional (check all that apply):

- does not hold an adverse interest to the estate.
- does not represent an adverse interest to the estate.
- is a disinterested person under 11 U.S.C. § 101(14).
- does not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which he/she will be retained under 11 U.S.C. § 327(e).
- Other; explain: due to the diversity of its practice, Law Firm of Brian W. Hofmeister, LLC works with, solicits and/or represents Chapter 7 & 11 trustees, receivers, debtors, accountants, creditors and liquidating trustees throughout NJ and/or NY area in matters unrelated to these proceedings.

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows:

Wherefore, the applicant respectfully requests authorization to employ the professional to render services in accordance with this application, with compensation to be paid as an administrative expense in such amounts as the Court may hereafter determine and allow.

Date: April 10, 2015

By: /s/Kerry Heimann
Signature of Applicant

Kerry Heimann

Name of Applicant